

Washington Academy of Elder Law Attorneys

2020 Fall Bootcamp Agenda

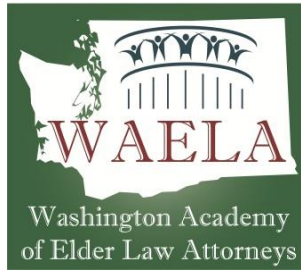
Thursday, October 1, 2020 – Zoom Webinar

LEARN ABOUT THE VARIETY OF PRACTICE AREAS AND THE WAYS YOU CAN SERVE AN INTERESTING CLIENTELE WITH UNIQUE LEGAL NEEDS.

- 8:00 – 8:15 am Welcome, Announcements, and Sponsor Recognition
Valerie Ohlstrom, 2020 WAELA President and Carissa Linnane, Executive Director
- 8:15 - 8:45 am Session 1 (0.5 credits): The Umbrella of an Elder and Special Needs Law Practice
James Brown, Phillips, Krause & Brown
Adjunct Professor, Seattle University School of Law
- 8:45 – 9:30 am Session 2 (.75 credits): Unique Elements of Estate Planning in Elder and Special Needs Law
Joshua L. Brothers, Brothers & Henderson, P.S.
- 9:30 – 9:45 am Why join NAELA and WAELA? Fall Membership Promotion
- 9:45 – 10:05 am **Break**
- 10:05 – 10:50 am Session 3 (.75 credits): Options and Resources for Long Term Care Planning
Karen L. Webber, Pettis Webber Pacific P.S.
- 10:50 – 11:35 am Session 4 (.75 credits): What is Unique about Managing and Maintaining an Elder and Special Needs Law Practice
Stephen R. King, Talis Law PLLC
Beckie J. Pettis, Pettis Webber Pacific P.S.
- 11:35 – 11:55 pm Panel Discussion and Question & Answer with Speakers
- 11:55 – 12:00 Closing and Raffle Winner Announcement

TOTAL GENERAL CREDITS: 3.25

ADVANCED CLE AFTERNOON SESSION WILL BEGIN AT 12:45 pm



Washington Academy of Elder Law Attorneys

2020 Fall Advanced CLE Agenda

Thursday, October 1, 2020 – Zoom Webinar

LEARN ABOUT TOPICS RELEVANT TO YOUR PRACTICE TODAY

- 12:45 – 1:00 pm Welcome, Announcements, and Sponsor Recognition
Valerie Ohlstrom, 2020 WAEA President and Carissa Linnane, Executive Director
- 1:00 – 1:45 pm Session 1 (.75 credits): A Place for Trusts
Claudia Gowan, Claudia A. Gowan PLLC
- 1:45 – 2:30 pm Session 2 – A (.75 credits): Prudent Investment Rule and Trustee Fiduciary Duties regarding Investments
Joshua L. Brothers, Brothers & Henderson, P.S.
- 2:30 – 3:00 Session 2 – B (.5 credits): Trust Administration from the Professional Trustee Perspective
Moderated by Joshua L. Brothers, Brothers & Henderson, P.S.
Panel of Professional Trustees
- 3:00 – 3:20 pm **Break**
- 3:20 – 4:20 pm Session 3 (1.0 credits): A UGA Primer on Minor Guardianships in 2021 and Guardianships and Conservatorships in 2022
Kay King, Senior Court Program Analyst, Office of Guardianship and Elder Law Services.
- 4:20 – 4:50 pm Session 4 - Ethics (.5 credits): Legislative and Administrative Updates during the COVID-19 Pandemic
James Brown, Phillips, Krause & Brown
Bryana Cross Bean, Law Offices of Bryana Cross Bean
- 4:50- 5:10 pm Panel Discussion and Question & Answer with Speakers
- 5:10 – 5:15 Closing Remarks & Raffle Winner Announcement

TOTAL GENERAL CREDITS: 2.5

ETHICS CREDITS: .50