



## Washington Academy of Elder Law Attorneys

### 2021 Unprogram Agenda

Thursday, April 22, 2021- Zoom Webinar

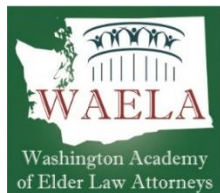
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- 8:30 – 8:40 am Welcome, Announcements, and Sponsor Recognition
- 8:40 – 10:10 am Whiteboard Session  
Moderated by Maureen A. Wickert, Law Offices of Maureen A. Wickert
- 10:10 – 10:20 am **BREAK**
- 10:20 – 11:35 am Breakout Sessions: Series 1
- Option 1 –Capacity; Diminished & Diminishing  
Genevieve Mann, Supervising Attorney, Assistant Professor, Gonzaga School of Law
  - Option 2 – Planning Under the SECURE Act  
Stephen R. King, Attorney, Talis Law, PLLC.
  - Option 3 - Powers of Attorney  
Elizabeth Wallace, Attorney at Law, Agile Elder Law
- 11:35 – 11:45 am **BREAK**
- 11:45 – 1:00 pm Breakout Sessions: Series 2
- Option 1 – Conflicts of Interest & Family Members  
Jan Zager, Attorney at Law, Johnson Zager PLLC
  - Option 2 – Income Only Trusts & Medicaid  
James M. Brown, Managing Partner, Phillips, Krause & Brown
  - Option 3 – Practically Preparing for Practice with the New Guardianship law  
Beth A. McDaniel, Attorney at Law, Law Offices of Beth A. McDaniel, PLLC
- 1:00 – 2:00 pm **LUNCHEON**
- Wendy Capelletto, NAELA President
- 2:00 – 3:15 pm Breakout Sessions: Series 3
- Option 1 – Long Term Care Facility Licensing Protections & Contracts - Do's & Don'ts  
Peggy Sanders, Attorney, Sanders Law Firm
  - Option 2 – Navigating TEDRA Litigation  
Victoria Wei, Associate, Helsell Fetterman
  - Option 3 – Medicaid Eligibility for Married People  
Angela Macey-Cushman, Attorney, Somers Tamblyn Isenhour Bleck PLLC
- 3:15 – 3:25 pm **BREAK**
- 3:25 – 4:40 pm Breakout Sessions: Series 4
- Option 1 – VAPO, Protection Orders & COVID  
Kevin Khong, Associate, Helsell Fetterman
  - Option 2 – First Party Special Needs Trusts & ABLE Accounts – Planning with the Beneficiary  
Jerrica Pierson Seeger, Attorney at Law, Des Moines Elder Law, PLLC
  - Option 3 – Medicaid Eligibility for Single People  
Ronda Larson Kramer, Attorney at Law, Larson Law

4:40 – 4:55 pm Whiteboard Session Debrief and Open Discussion  
Kevin Khong, Associate, Helsell Fetterman and Kameron Kirkevold, Partner, Helsell Fetterman LLP

4:55 – 5:00 pm Closing Remarks, Membership Promotion and Raffle Winner Announcement

*TOTAL GENERAL CREDITS: 7.0 credits (Approved)*



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8:30 – 8:40 am Welcome to Day 2, Announcements, and Sponsor Recognition

8:40 – 9:55 am Breakout Sessions: Series 1

- Option 1 – Crossroads of Family & Care Dynamics in Elder Law Practice  
Joshua Pops, Attorney at Law, Law Office of Joshua Pops
- Option 2 – Current Challenges Using Durable Powers of Attorney  
Bryana Cross Bean, Attorney at Law, Law Offices of Bryana Cross Bean
- Option 3 - Practically Preparing for Practice with the New Guardianship Law  
Lisa A. Malpass, Attorney, James P. Spurgetis, P.S.

9:55 – 10:05 am **BREAK**

10:05 – 11:20 pm Breakout Sessions: Series 2

- Option 1 – Advising Lay Fiduciaries  
Kameron Kirkevold, Partner, Helsell Fetterman LLP
- Option 2 – Third Party Special Needs Trusts & ABLE – Planning for the Beneficiary Janet Moody, Attorney at Law, Elder Law with Care
- Option 3 – How to Avoid Malpractice Issues in Elder Law  
Rebecca King, Partner, Northwest Elder Law Group

11:20 – 12:30 pm **BREAK**

11:30 – 12:00 pm Unprogram Debrief Discussion  
Moderated by Valerie Ohlstrom, Attorney at Law

12:00 – 12:15 pm Closing Remarks, Membership Promotion and Raffle Winner Announcement

*TOTAL GENERAL CREDITS: 3.0 credits (Approved)*