



# VIRTUAL FALL CONFERENCE

OCTOBER 14-15

BOOTCAMP | CLE | ADVANCED CLE

## Washington Academy of Elder Law Attorneys

### 2021 FALL BOOTCAMP AGENDA

Thursday, October 14, 2021 – Zoom Webinar

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LEARN ABOUT THE VARIETY OF PRACTICE AREAS AND THE WAYS YOU CAN SERVE AN INTERESTING CLIENTELE WITH UNIQUE LEGAL NEEDS.

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| 1:00 – 1:15 pm | <u>Welcome, Announcements, and Sponsor Recognition</u><br>Joshua Pops, 2021 WAEA Director and Carissa Linnane, WAEA Executive Director   |
| 1:15 – 1:45 pm | <u>Session 1 (0.50 credits): A Bird's Eye View of Elder Law</u> Jim Brown, Phillips, Krause & Brown                                      |
| 1:45 – 2:45 pm | <u>Session 2 (1.0 credits): Managing and Maintaining an Elder and Special Needs Law Practice</u> Joshua Pops, Law Offices of Joshua Pops |
| 2:45 – 3:00 pm | <b>Break</b>   |
| 3:00 – 3:45 pm | <u>Session 3 (0.75 credits): The ABC's of Public Benefits</u> Karen Webber, CELA, Pettis Webber Pacific P.S.                             |
| 3:45 – 4:30 pm | <u>Session 4 (0.75 credits): What's Unique About Estate Planning in Elder Law</u> Ronda Larson Kramer, Larson Law PLLC                   |
| 4:30 – 5:15 pm | <u>Panel Discussion and Q &amp; A with Speakers (0.75 credits)</u>   |
| 5:15 – 5:30 pm | Closing and Raffle Winner Announcement   |

*APPLYING FOR: GENERAL CREDITS: 3.75*

*TOTAL CREDITS: 3.75*



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#### LEARN ABOUT TOPICS RELEVANT TO YOUR PRACTICE TODAY

- 8:00 – 8:15 am Welcome, Announcements, and Sponsor Recognition  
Valerie Ohlstrom, 2021 WAELA Immediate Past President and Carissa Linnane,  
WAELA Executive Director
- 8:15 - 9:00 am Session 1 (.75 credits): NAELA Federal Legislative Update: Federal Action Affecting our Clients David Goldfarb, Director, NAELA Advocacy
- 9:00 – 10:00 am Session 2 (1.0 credits): UGA Nuts and Bolts - An In-Depth Look at Washington's New Guardianship Law Kay King, Office of Guardianship and Elder Services  
Administrative Office of the Courts
- 10:00 – 10:15 am **Break**
- 10:15 – 11:00 am Session 3 (.75 credits): What To Do When You Find Out Grandma Had a Gun Collection Wendy Goffe, Stoel Rives LLP.
- 11:00 – 12:00 am Session 4 (1.0 credits): How to Avoid Malpractice Issues in Elder Law Kevin Khong, Helsell Fetterman LLP and Kameron Kirkevold, Helsell Fetterman LLP
- 12:00 – 12:15 pm **Raffle Winner Announcement and Lunch Break**

*APPLYING FOR: GENERAL CREDITS: 3.5*

*TOTAL CREDITS: 3.5*

**ADVANCED CLE AFTERNOON SESSION WILL BEGIN AT 1:00 pm**



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### 2021 Fall CLE ADVANCED TOPICS AGENDA

Friday, October 15, 2021 – Zoom Webinar

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#### LEARN ABOUT TOPICS RELEVANT TO YOUR PRACTICE TODAY

- 1:00 – 1:15 pm Welcome, Announcements, and Sponsor Recognition  
Maureen Wickert, 2021 WAEA Director and Carissa Linnane, WAEA Executive Director
- 1:15 – 2:15 pm Session 1 (1.0 ethics credits): Advanced Probate Issues with Resolutions Not Taught in Law School Dalynne Singleton, Gourley Law Group
- 2:15 – 3:15 pm Session 2 – A (1.0 credits): 1st and 3rd Party Special Needs Trusts – Part 1: Substantive Law and Commonly Encountered Issues Elizabeth Wallace, Agile Elder Law
- 3:15 – 3:30 am **Break**
- 3:30 – 4:15 pm Session 2 – B (.75 credits): 1st and 3rd Party Special Needs Trusts: Part 2 Drafting Requirements and Best Practices Angela Macey Cushman, Somers Tamblyn Isenhour Bleck PLLC
- 4:15 – 4:45 pm Session 3 (.5 credits): State Legislative Update: Moving Beyond the Pandemic  
Bryana Cross Bean, WAEA Director and Public Policy Chair
- 4:45 - 5:20 pm Panel Discussion and Q&A with Speakers (.5 credits)
- 5:20 – 5:30 pm Closing Remarks, Why Join NAELA & WAEA, & Raffle Winner Announcement

*APPLYING FOR: GENERAL CREDITS: 2.75 & ETHICS CREDITS: 1.0  
TOTAL CREDITS: 3.75*